

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MF GLOBAL HOLDINGS LTD., AS PLAN
ADMINISTRATOR,

Plaintiff,

-against-

PRICEWATERHOUSECOOPERS LLP,

Defendant.

Case No. 14-cv-2197 (VM)

**PRICEWATERHOUSECOOPERS LLP'S NOTICE OF
MOTION *IN LIMINE* # 1 TO PRECLUDE ANY SUGGESTION
THAT PLAINTIFF IS OPERATING ON BEHALF OF
THIRD PARTIES OR THE BANKRUPTCY COURT**

PLEASE TAKE NOTICE that upon the accompanying Memorandum of Law, Defendant PricewaterhouseCoopers LLP ("PwC"), by and through its attorneys, will move this Court *in limine* before the Honorable Victor Marrero, United States District Judge for the Southern District of New York, 500 Pearl Street, New York, New York, 10007, for an Order, pursuant to Federal Rules of Evidence 402 and 403, barring Plaintiff, MF Global Holdings Ltd., as Plan Administrator, from presenting to the jury any evidence or argument suggesting that (1) Plaintiff represents, asserts the claims of, or is seeking to recover for any person or entity other than MF Global itself, or that third parties would benefit from any recovery by the Plan Administrator in this case; or (2) Plaintiff was "appointed by," or is operating with the blessing or approval of, the bankruptcy court.

Dated: January 20, 2017
New York, New York

KING & SPALDING LLP

By: /s/ James P. Cusick
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